



Saltus Partners LLP
Sterling PCI Report
June 2025



The following Data Contributors provided data to the ARC PCI in Q2 2025:
(*Founder members are denoted in bold.*)

Company	
Aberdeen Portfolio Solutions	Beckett Asset Management Limited †
Affinity Private Wealth *	Bellecapital UK Limited *
AHR Private Wealth	Bordier & Cie (UK)
Albert E Sharp LLP	Bowmore Asset Management *
Arbion Limited *	Brooks Macdonald
Arbuthnot Latham & Co Limited	Brown Advisory LLC
Artorius Wealth	Brown Shipley
Ascencia Investment Management Limited	Butterfield Asset Management Limited
Ascot Lloyd *	Cadro Technologies Limited †
Asset Intelligence Portfolio Management †	Canaccord Genuity Wealth Management
Atomos Investments Limited	Capital Generation Partners *
Aubrey Capital Management Limited *	Capital International (Jersey) Limited *
Bank Lombard Odier & Cie	Castlefield Investment Partners LLP *
Banque Pictet & Cie SA	Cavendish Ware Ltd *
Barclays Investment Solutions Ltd †	Cazenove Capital
Barclays Private Bank	Cerno Capital Partners LLP *
Barclays, Wealth & Investment Management	Charles Stanley
Beauclerc Limited †	Citi Private Bank

* Associate Member † Licenced Model/Fund

Managers with PCI Associate or Licenced Model/Fund status have demonstrated a commitment to transparency but do not currently meet the criteria for inclusion as a Full Data Contributor.

Company	
Clarien Investments Limited *	Hawksmoor Investment Management Ltd
Connor Broadley †	HSBC Global Private Banking
Coutts & Co	IM Asset Management Limited *
Davy Private Clients	J. Stern & Co. *
Deutsche Bank	J.M Finn & Co. Ltd
Dowgate Wealth *	James Hambro & Partners LLP
Downing LLP †	Julius Baer International †
EFG Asset Management (UK) Limited	Jupiter Asset Management Limited †
EFG Harris Allday	Killik & Co
Eighteen48 Partners Limited *	Kingswood Group *
Elston Portfolio Management †	LGT Wealth Management Limited
Evelyn Partners	Lincoln Private Investment Office *
Fairstone Private Wealth Limited †	Liontrust Investment Partners †
First Wealth (London) Limited †	London & Capital Asset Management
Forvis Mazars Financial Planning Limited †	Magnus Financial Discretionary Management †
GAM London Limited	McInroy & Wood
Goodbody	Melville Douglas
Handelsbanken Wealth & Asset Management	Mirabaud & Cie SA

* Associate Member † Licenced Model/Fund Managers with PCI Associate or Licenced Model/Fund status have demonstrated a commitment to transparency but do not currently meet the criteria for inclusion as a Full Data Contributor.

Company	
Moai Wealth Limited †	R C Brown Investment Management PLC *
Moneyfarm *	Rathbones
Morningstar Investment Management Europe Ltd *	RBC Brewin Dolphin
Mountstone Partners †	RBC Brewin Dolphin, Ireland
Navera Investment Management Limited	RBC Wealth Management
Nedbank Private Wealth	Redmayne-Bentley LLP
Netwealth Limited	Rothschild & Co Bank AG
NFG Partners SA †	Rothschild & Co Wealth Management UK Limited
Nutmeg Saving & Investment Ltd	Rowan Dartington
Oakglen Wealth *	Ruffer LLP
Oberon Investments *	Saltus Partners LLP
Pacific Asset Management †	Saranac Partners Ltd *
Partners Capital LLP †	Sarasin & Partners LLP
Plurimi Wealth LLP *	Schroder Investment Solutions
Progeny Asset Management †	Schroders Personal Wealth
Prudential International Assurance †	Seven Investment Management LLP
Quartet Investment Managers *	Sparrows Capital †
Quilter Cheviot Investment Management	Square Mile Investment Consulting and Research Limited †

* Associate Member † Licenced Model/Fund Managers with PCI Associate or Licenced Model/Fund status have demonstrated a commitment to transparency but do not currently meet the criteria for inclusion as a Full Data Contributor.

Company	
St James's Place †	UBS Wealth Management (UK)
Stanhope Capital LLP	Umbra Capital Partners *
Steward Capital Guernsey Limited †	Vanguard Asset Management Limited †
Stonehage Fleming	Vermeer Partners
T. Bailey †	W1M Investment Management Limited
Tacit Investment Management †	Walden Capital Ltd
Tatton Investment Management *	Walker Crips Investment Management
The GM Fund †	Wealth Club Asset Management Limited †
Titan Private Wealth	Wealthify †
Titan Wealth (CI) Limited	Weatherbys Private Bank †
Tribe Impact Capital *	WH Ireland Limited
TrinityBridge	Whitechurch Securities Limited *
True Potential Investments LLP †	Wren Investment Office *
Tyndall Investment Management	Zuger Kantonalbank
UBP *	Zürcher Kantonalbank
UBP SA	
UBP UK Limited FKA SGKH	
UBS Switzerland AG	

* Associate Member † Licenced Model/Fund Managers with PCI Associate or Licenced Model/Fund status have demonstrated a commitment to transparency but do not currently meet the criteria for inclusion as a Full Data Contributor.