

August 2026

Saltus: Income - Balanced

Equities	55.0%	Rates	11.5%	Alternatives	9.7%
Global Equity	23.3%	UK Government bonds	9.5%	Infrastructure	7.5%
Redwheel Global Equity Income	8.0%	Royal London Short Duration Gilts	7.5%	Gravis UK Infrastructure Income	7.5%
Vanguard Global Equity Income	8.0%	Royal London UK Government Bond	2.0%	Commodities	2.2%
Schroder Global Dividend Maximiser	7.2%	Index Linked Bonds	2.0%	WisdomTree Enhanced Commodity ETF	2.2%
US Equity	13.9%	iShares \$ TIPS 0-5 ETF	2.0%		
Fortem US Equity Income	5.4%	Credit	22.8%		
HSBC S&P 500 Equal Weight Equity Index	4.5%	Global Investment Grade	13.5%		
Schroder US Equity Income Maximiser	4.0%	Artemis Short Duration Strategic Bond	8.5%		
Emerging Market Equity	6.5%	Invesco Tactical Bond	5.0%		
HSBC MSCI Emerging Markets Equity Index	3.5%	Global High Yield	5.3%		
Fiera Oaks EM Select	3.0%	Man GLG High Yield Opportunities	2.8%		
Japan Equity	4.4%	Neuberger Berman Global Flexible Credit	2.5%		
iShares Japan Equity Index	4.4%	Emerging Market Debt	4.0%		
Asia ex-Japan Equity	4.0%	MSIM Emerging Markets Debt Opportunities	4.0%		
Fidelity Asian Dividend	4.0%				
UK Equity	3.0%	Cash and Money Market Funds	1.0%		
Man GLG Income	3.0%				